

COURT FILE NUMBER 2301-03179

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,c. C-36, AS AMENDED

DEFENDANT AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DYNAMIC TECHNOLOGIES GROUP INC., DYNAMIC ATTRACTIONS LTD., DYNAMIC ENTERTAINMENT GROUP LTD., DYNAMIC STRUCTURES LTD., and DYNAMIC ATTRACTIONS INC.

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ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP
 2400, 525 – 8 Avenue SW
 Calgary, Alberta T2P 1G1
 Lawyer: David LeGeyt / Ryan Algar
 Phone Number: (403) 260-0210 / (403) 260-0126
 Fax Number: (403) 260-0332
 Email Address: dlegeyt@bdplaw.com / ralgar@bdplaw.com
 File No. 75459-2

SERVICE LIST

Updated: May 18, 2023

PARTY	COUNSEL
<p>Dynamic Technologies Group Inc. Dynamic Attractions Ltd. Dynamic Entertainment Group Ltd. Dynamic Structures Ltd. Dynamic Attractions Inc.</p> <p>Allan Francis Email: afrancis@dynamictechgroup.com</p> <p>Guy Nelson Email: gnelson@dynamictechgroup.com</p>	<p><i>Counsel to Dynamic Technologies Group Inc., Dynamic Attractions Ltd., Dynamic Entertainment Group Ltd., Dynamic Structures Ltd. and Dynamic Attractions Inc.</i></p> <p>MLT Aikins LLP 2100 Livingstone Place 222 - 3rd Avenue SW Calgary, Alberta T2P 0B4</p> <p>Ryan Zahara Email: rzahara@mltaikins.com</p> <p>Catrina Webster Email: cwebster@mltaikins.com</p>

PARTY	COUNSEL
<p>FTI Consulting Canada Inc. (Receiver) 1610, 520 - 5 Avenue SW Calgary, Alberta T2P 3R7</p> <p>Deryck Helkaa Email: deryck.helkaa@fticonsulting.com</p> <p>Brett Wilson Email: brett.wilson@fticonsulting.com</p> <p>Dustin Olver Email: dustin.olver@fticonsulting.com</p> <p>Robert Kleebaum Email: Robert.Kleebaum@fticonsulting.com</p>	<p><i>Counsel to FTI Consulting Canada Inc.</i></p> <p>Burnett, Duckworth & Palmer LLP 2400, 525 – 8th Avenue SW Calgary, Alberta T2P 1G1</p> <p>David LeGeyt Email: dlegeyt@bdplaw.com</p> <p>Ryan Algar Email: ralgar@bdplaw.com</p>
<p>Promising Expert Limited 19H Maxgrand Plaza No. 3 Tai Yau Street San Po Kong, Kowloon, Hong Kong</p> <p>Promising Expert Limited No 191, Shaanxi Road, Shanghai, China</p> <p>Huang Chao Email: huangchao@shimaowuyuan.com</p>	<p><i>Counsel to Promising Expert Limited</i></p> <p>Dentons Canada LLP 850 - 2nd Street SW 15th Floor, Bankers Court Calgary, Alberta T2P 0R8</p> <p>Gorge Tai Email: george.tai@dentons.com</p> <p>Derek Pontin Email: derek.pontin@dentons.com</p> <p>John Regush Email: john.regush@dentons.com</p>
<p>High Express Holdings Limited No. 191 Shaanxi South Road Shanghai, PRC, 200030</p> <p>Koisumi Tadashi Email: raohanmin@hotmail.com</p>	

PARTY	COUNSEL
<p>Export Development Canada 150 Slater Street Ottawa, Ontario K1A 1K3</p> <p>Wojtek Karwala Email: WKarwala@edc.ca</p> <p>Jessica Markic Email: JMarkic@edc.ca</p>	<p><i>Counsel to Export Development Canada</i></p> <p>Norton Rose Fulbright Canada LLP 45 O'Connor Street, Suite 1500 Ottawa, Ontario K1P 1A4</p> <p>Pierre-Paul Henrie E-mail: pierre-paul.henrie@nortonrosefulbright.com</p> <p>Aaron Stephenson E-mail: aaron.stephenson@nortonrosefulbright.com</p>
<p>Canada Revenue Agency 220 4th Avenue SE Calgary, Alberta T2G 0L1</p> <p>Fax No.: 18662190311@efaxds.ca</p>	<p><i>Counsel to Canada Revenue Agency</i></p> <p>Department of Justice Canada Prairie Regional Office – Edmonton #300, 10423 – 101 St. NW Edmonton, Alberta T5H 0E7</p> <p>George Body Email: George.Body@justice.gc.ca</p> <p>Marlene Barrientos Email: Marlene.Barrientos@justice.gc.ca</p>
<p>Canadian Imperial Bank of Commerce 595 Bay Street, 5th Floor Toronto, Ontario M5G 2C2</p> <p>Canadian Imperial Bank of Commerce 305 Milner 6th Floor Scarborough, Ontario M1B 3V4</p> <p>Leen Ahmad Email: Leen.Ahmad@cibc.com</p> <p>Simran Parmar Email: Simran.Parmar@cibc.com</p>	<p><i>Counsel to Canadian Imperial Bank of Commerce</i></p> <p>Gowling WLG (Canada) LLP Suite 1600, 421 – 7th Avenue SW Calgary, Alberta T2P 4K9</p> <p>Sam Gabor Email: Sam.Gabor@gowlingwlg.com</p>
<p>SACO Technologies Inc.</p> <p>Martin Sennott Email: msennott@boughtonlaw.com</p>	

PARTY	COUNSEL
<p>Universal City Development Partners, Ltd. 1000 Universal Studio Plaza Orlando, Florida 32819</p> <p>Universal City Studios LLC 100 Universal City Plaza 5511/6 Universal City, California 91608</p> <p>Email: corporate_legal@comcast.com</p> <p>Cathy Roth Email: Cathy.roth@universalorlando.com</p>	<p><i>Counsel to Universal City Development Partners, Ltd. and Universal City Studios LLC</i></p> <p>McCarthy Tetrault LLP Suite 4000, 421 – 7th Avenue SW Calgary, Alberta T2P 4K9</p> <p>Walker MacLeod Email: wmacleod@mccarthy.ca</p> <p>Heather Meredith Email: hmeredith@mccarthy.ca</p> <p>Nathan Stewart Email: nstewart@mccarthy.ca</p>
<p>De Lage Landen Financial Services Canada Inc. 5046 Mainway, Unit 1 Burlington, ON L7L 5Z1</p> <p>Karren Viersen, Loss Mitigation Department Email: kviersen@leasedirect.com</p> <p>Email: corporateca@dllgroup.com</p>	
<p>Royal Bank of Canada 36 York Mills Road, 4th Floor Toronto, Ontario M2P 0A4</p> <p>Royal Bank of Canada 180 Wellington St W 3rd Floor Toronto, Ontario M5J 1J1</p> <p>Email: torbscpr@rbc.com</p>	
<p>RCAP Leasing Inc. 5575 North Service Rd, Suite 300 Burlington, Ontario L7L 6M1</p> <p>Email: rcap.collections@rcapleasing.com</p>	

PARTY	COUNSEL
<p>Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 4M2</p> <p>Email: absecparties@avssystems.ca MOCC_Brandt@meridianonecap.ca</p> <p>Fax: (604) 646-2222 / (866) 687-7091</p>	
<p>G.N. Johnston Equipment Co. Ltd. 5990 Avebury Road Mississauga, Ontario L5R 3R2</p> <p>Email: Customercare@johnstonequipment.com</p>	
<p>Red-D-Arc Limited 9552 198 Street Langley, British Columbia V1M 3C8</p> <p>Fax: 1-905-643-4217</p>	
<p>Receivables Management Office 1802 Douglas Street, 6th Floor Victoria, British Columbia V8T 4K6</p> <p>Aaron Welch Email: Aaron.Welch@gov.bc.ca</p>	<p>His Majesty the King in right of the Province of British Columbia represented by the Ministry of Attorney General Legal Services Branch 1001 Douglas Street, 2nd Floor Victoria, British Columbia V8W 2C5</p> <p>Email: AGLSBRevTaxInsolvency@gov.bc.ca</p>
<p>Nidec-Shimpo America Corporation</p>	<p><i>Counsel to Nidec-Shimpo America Corporation</i></p> <p>Foley & Lardner LLP 321 North Clark Street, Suite 3000 Chicago, Illinois 60654-4762</p> <p>Mark F. Hebbeln Email: mhebbeln@foley.com</p>

PARTY	COUNSEL
<p>Lotte World Adventure (Shenyang)</p>	<p><i>Counsel to Lotte World Adventure (Shenyang)</i></p> <p>Blake, Cassels & Graydon LLP 855 – 2 Street SW Suite 3500, Bankers Hall East Tower Calgary, AB T2P 4J8</p> <p>Mihai Tomos Email: mihai.tomos@blakes.com</p> <p>Keith Marlowe Email: keith.marlowe@blakes.com</p>
<p>Genting Malaysia Berhad</p>	<p><i>Counsle to Genting Maylaysia Berhad</i></p> <p>Blake, Cassels & Graydon LLP 855 – 2 Street SW Suite 3500, Bankers Hall East Tower Calgary, AB T2P 4J8</p> <p>Christopher Keliher Email: christopher.keliher@blakes.com</p> <p>Kelly Bourassa Email: kelly.bourassa@blakes.com</p>
<p>LABOUR PROGRAM EMPLOYMENT AND SOCIAL DEVELOPMENT CANADA 165 rue de l'Hotel-de-Ville Street Gatineau, Quebec K1A 0J2</p> <p>Adam Seddon Email: adam.seddon@labour-travail.gc.ca</p> <p>Adrian Raddatz Email: Adrian.raddatz@labour-travail.gc.ca</p> <p>Johannar Howes Email: johannar.howes@labour-travail.gc.ca</p> <p>Julie Matte Email: julie.l.matte@servicecanada.gc.ca</p>	